

**THOMAS M. RONEY**  
**Managing Forensic Economist - Economic Damages Expert**

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**EDUCATION & EXPERIENCE SUMMARY**

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Mr. Roney is a Managing Forensic Economist on the Arrowfish team. He has more than 30 years of experience providing economic consulting services, expert witness reports and expert witness testimony. His practice focuses on calculating economic damages and critiquing opposing damages experts in cases involving personal injury, wrongful death, wrongful termination, intellectual property and commercial torts. He has been retained as a damages expert in more than three dozen states and testified in deposition, State and Federal Courts.

Mr. Roney's responsibilities often require preparing, researching and analyzing financial and economic data, as well as providing economic damages calculations, consulting services and expert reports in support of litigation. He has provided expert witness testimony in deposition, Federal and State courts, arbitration and before the Special Master in Victims Compensation matters.

Mr. Roney has prepared quantitative and qualitative analyses, memos and expert reports on tort cases involving personal injury, care costs and life-care plans, wrongful-death, wrongful termination, Jones Act, FELA, intellectual property, and commercial damages.

He has also developed forecasts, competitive analyses and financial models for firms in a variety of industries, including the telecommunications, retail, casino gambling, insurance, manufacturing, tire wholesaler, oil services, residential real estate, merchant service provider, fire suppression, financial services, courier services and hotel industries.

Mr. Roney has also analyzed, created and maintained large document/image and relational databases in support of complex litigation and participated in forensic audits, statistical sampling, strategic evaluations and other projects in a multidisciplinary team environment involving accountants, attorneys, economists and finance experts.

Mr. Roney also has ten years of experience teaching economics at the university and college level.

Representative assignments include:

- ◆ Personal Injury
  - Medical Malpractice
  - Product Liability
  - Auto or Workplace Accident
- ◆ Wrongful Termination
- ◆ Wrongful Death
- ◆ Commercial Damages
- ◆ Economic Impact Analysis

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### **EMPLOYMENT HISTORY**

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#### **Economics Consulting**

Forensic Economist providing economic consulting services and expert testimony in personal-injury, wrongful-death, commercial litigation and employment matters (2003- present).

Associate Consulting Economist, Physician Life Care Planning, providing economic consulting services and expert testimony in personal injury loss of earnings and life care plan valuation matters (2011 – present).

Sr. Consultant – Forensic Economist, Humatec, Expert Technical Services, providing economic consulting services and expert testimony in personal injury, wrongful death, commercial litigation and employment matters (2016 – present).

Senior Economist at the Center for Forensic Economic Studies, where he concentrated on the analysis of damages in personal-injury, wrongful-death and wrongful-termination matters and was head of the Dallas office (2002 – 2003).

In-house consultant at Bickel & Brewer, a Dallas/New York litigation firm specializing in complex commercial, corporate, environmental, hospitality, gaming, construction and other business torts (2000 - 2002).

Forensic economist with the Litigation Support and Consulting Group of Grant Thornton, LLP, a nationwide accounting and consulting firm, providing economic consulting and expert testimony in commercial-damages cases (1999 - 2000).

Senior research economist for Formuzis, Pickersgill and Hunt, Inc., economic consultants, providing economic consulting services, damages calculations and expert testimony in personal-injury, wrongful-death and wrongful-termination matters (1987 - 1997).

#### **Economist**

Federal Trade Commission, Bureau of Economics, Consumer Protections Agency. Provided economic research and data analysis for a nationwide study of generic-drug-substitution laws and their impact on retail prescription drug pricing, during a graduate internship (1982).

Research assistant, Washington State University, providing research and analysis on a variety of applied and theoretical projects, including economic forecasting, voting behavior, migration and crop production. (1980-1983).

#### **Analyst**

Securitization analyst, National Realty Funding, LP (currently a division of Key Bank), providing analysis, reporting and data management services to the conduit-loan-securitization department for all commercial properties (1998 - 1999).

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### **Teaching**

Lecturer, teaching courses in Principles of Economics, Intermediate Macro and Micro Economic Theory at California State University, Washington State University and California community colleges (1983 - 1994).

### ***EDUCATION***

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Completed all course work towards a Doctorate in Economics, Washington State University (ABD, 1983). Fields of specialization included Labor Economics and Industrial Organization.

Bachelor of Arts in Economics, Cum Laude, Washington State University (1980).

### ***PROFESSIONAL AFFILIATIONS***

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National Association of Forensic Economics, (NAFE) Vice-President (2010 to 2013), Southern District

Collegium of Pecuniary Damages Experts, (CPDE), Past President (2012), President (2011), Vice-President (2010)

American Economic Association (AEA)

American Academy of Economic and Financial Experts (AAEFE), Board of Directors 2014

American Rehabilitation Economics Association (AREA)

Western Economic Association International (WEAI)

Southern Economic Association (SEA)

Tarrant County Bar Association, Associate Member

Tarrant County Bar Association, Trinity Habitat for Humanity Committee, Chair 2012-13

Tarrant County Bar Association, Chair of the Docket Call Socials Committee for 2012-13

Tarrant County Young Lawyers, Associate Member

American Academy of Physicians Life Care Planners (AAPLCP)

School of Economic Studies Friends Development Committee, Vice-Chair, Washington State University

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### ***RECENT TESTIMONY AND REPRESENTATIVE CASE EXPERIENCE***

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#### **Economic Damages – Expert Witness Analysis and Testimony**

Deposition testimony in a personal injury (silicosis) case: Quenton Holmes and Janice Holmes v. Clemco Industries, Corp., et al., In the Circuit Court of Franklin County, Twentieth Judicial District, State of Missouri, Cause No: 14AB-CC00137. January 12, 2018, for Scott W. Wert, Esq., The Wert Firm, Fort Worth, Texas.

Deposition testimony in a personal injury case: Jose Rubio v. Asiana Superior Coach, Inc., et al., Superior Court of the State of California for the County of Los Angeles, Case No.: BC596567. January 5, 2018, for Alex M. Valenzuela, Esq., The Dominguez Firm, Inc., Los Angeles, California.

Deposition testimony in a personal injury case: Caelen Peshek v. HUB Group Trucking, Inc. and Said Mohamed Shire. State of Illinois, County of Cook, In the Circuit Court of Cook County, Illinois County Department – Law Division, November 13, 2017, for Kevin P. Durkin, Clifford Law Offices, Chicago, Illinois.

Trial testimony in a personal injury case: Saprina Robledo, Individually and Saprina Robledo, as next friend of Brian Jacob Ruiz, plaintiffs v. HEB Grocery Company, LP, defendant. In the District Court 98th Judicial District of Travis County, Texas, November 8, 2017, for Dennis Hunsberger, Law Offices of Dennis Hunsberger, Austin, Texas.

Deposition testimony in a personal injury case: Mary K. Maxwell v. Home State County Mutual Insurance Company, Cause No. 2016-26533, In the District Court of Harris County, Texas, 295th Judicial District, October 27, 2017, for Brian Jensen, Attorney of Law, B.L. Jensen, LP, Bellaire, Texas.

Deposition testimony in a wrongful death case: Laura Coburn, as Personal Representative for the Estate of Jesse T. Coburn, III, deceased v. Southwestern Railroad, Santa Fe County Judicial Court, Santa Fe, New Mexico, October 23, 2017, for Richard Carlson, Hunegs LeNeave & Kvas, Wayzata, Minnesota.

Deposition testimony re the present value of a life care plan case: Lee Garcia v. L.K. Jordan, Corpus Christi, Ltd. d/b/a L.K. Jordan & Associates; JPHLCLP Holdings, Ltd. d/b/a J.P. Hart Lumber Co. and Marco Beltran. Cause No. 2014CCV-61191-1, in the County Court of Nueces County, Texas, At Law No. 1, September 5, 2017 for Thomas J. Henry and Richard W. Hunnicutt, III, The Law Offices of Thomas J. Henry, Corpus Christi, Texas.

Deposition testimony re economic damages in a wrongful death medical malpractice case, Stephanie Hall As Dependent Administrator of the Estate of Natalie Silva, and As Next Friend of Destini Silva and Kane Ramos, Minor Children v. El Paso Healthcare Systems d/b/a Del Sol Medical Center, and Patrick Gomez, M.D. Cause No. 2015DCV2708, In the District Court of El Paso County, Texas, 210th District, August 22, 2017 for Doris Sipes, Attorney of Law, El Paso, Texas.

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Trial testimony in a personal injury case: Michael Stelly v. Oiltanking Beaumont Partners, L.P. Oiltanking Beaumont GP, L.L.C., et al., Cause No. E-194,114, in the 172nd Judicial District, In the District Court of Jefferson County, Texas. August 21, 2017 for Tony Malley, Malley Law Firm, PLLC, Beaumont, Texas.

Trial testimony in a wrongful death case: Hall, et al. v. Wescott, et al., Cause No. 380-01454-2015, in the 380th Judicial District Court, Collin County, Texas. August 4, 2017 for Scott Campbell, The Law Office of Scott Campbell, McKinney, Texas.

Deposition testimony re economic damages and the present value of a life care plan case: Catrina Wallace, et al. v. Jefferey L. Middleton, Cox Logistics LLC, et al., In the Circuit Court of Crittenden County, Arkansas for the Second Judicial District at West Memphis, Arkansas, August 1, 2017 for Paul M. Adams, Schwed, Adams, Sobel & McGinley, Palm Beach Gardens, Florida.

Deposition testimony re economic damages and the present value of a life care plan case: Catrina Wallace, Misty Robinson, et al. v. Jefferey L. Middleton, Cox Logistics LLC, et al., In the Circuit Court of Crittenden County, Arkansas for the Second Judicial District at West Memphis, Arkansas, August 1, 2017 for Paul M. Adams, Schwed, Adams, Sobel & McGinley, Palm Beach Gardens, Florida.

Deposition testimony re the present value of a life care plan case: Diana Krompass, et al. v. Michael H. Boothby, M.D., P.A., d/b/a The Orthopedic & Sports Medicine Institute, et al., Cause No. 067-279949-15, In the District Court, 67th Judicial District, Tarrant County, Texas, July 31, 2017 for Jeffrey N. Kaitcer, Loe, Warren, Rosenfield, Kaitcer, Hibbs, Windsor, Lawrence & Wolffarth, P.C., Fort Worth, Texas.

Trial testimony re life expectancy in a personal injury case: Litman vs. Dunne, Cause No. DC-15-07262, In the District Court for Dallas County, Texas, 101st Judicial District, July 26, 2017 for Malia Litman, Dallas, Texas.

Deposition testimony re economic damages in a medical malpractice personal injury case: Doyle Paroline v. Kevin Pauza, M.D. & Texas Spine and Joint Hospital. Cause No. DC-13-2477-C, In the District Court, Smith County, Texas, 241st Judicial District, July 25, 2017 for L. Todd Kelly, The Carlson Law Firm., P.C., Austin, Texas.

Trial testimony re economic damages in a personal injury case: Mark Allen Horvatic v. Action Lift, Inc. and Manitex, Inc. Cause No. D-1-GN-15-000682, In the District Court for Travis County, Texas, 126th Judicial District, June 21, 2017 for Bill Gammon, Gammon Law Office, PLLC, Austin, Texas.

Deposition testimony re economic damages in a wrongful death case: Latoya Brown v. Southern Mail Service, Inc., Byrd Trucking Co., et al. 14-MD-2543 (JMF). Cause No. DC-15-15352, In the District Court, Dallas County, Texas, June 5, 2017 for Bryan Green, Baron & Budd, P.C., Dallas, Texas.

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Deposition testimony re economic damages in a personal injury case: Mark Allen Horvatic v. Action Lift, Inc. and Manitex, Inc. Cause No. D-1-GN-15-000682, In the District Court for Travis County, Texas, 126th Judicial District, June 2, 2017 for Bill Gammon, Gammon Law Office, PLLC, Austin, Texas.

Deposition testimony re economic damages in a personal injury case: In Re: General Motors, LLC, Ignition Switch Litigation Relating to Mary Dodson. 14-MD-2543 (JMF). Case No. 15-CV-08324, In the United States District Court for the Southern District of New York. June 1, 2017 for Lawrence Tien of Bailey Peavy Bailey Cowan Heckaman, PLLC, Houston, Texas.

Deposition testimony re economic damages in a wrongful death medical malpractice case: Laura Marina Mazano-Hernandez, Individually, as Next Friend of I.A.C., a Minor, and as Representative of the Estate of Sergio Alejandro Carrillo, Deceased v. Liberio Reyes, R&J Oilfield, et al. Cause No. A-140,349, In the 70th District Court of Ector County, Texas. May 30, 2017 for Carlos Leon of The Leon Law Firm, Sugar Land, Texas.

Deposition testimony re economic damages in a wrongful death medical malpractice case: Maria Guadalupe Payen, Individually and on Behalf of the Estate of Reyes Payen and as Mother of J.P., a Minor, et al v. Liberio Reyes, R&J Oilfield, et al. Cause No. A-140,349, In the 70th District Court of Ector County, Texas. May 30, 2017 for Javier Espinosa of Espinoza Law Firm, PLLC, San Antonio, Texas.

Deposition testimony re economic damages in a personal injury case: Michael Mecikalski, Robert Reid, Jr., Charles Williams, James Couch, et al., v. AbbVie, Inc. et al. Cause No. 2014-L 003814, No. 2014 L 033815, In the Circuit Court of Cook County, Illinois Law Division. May 25, 2017 for G. Sean Jez of Fleming, Nolen & Jez, LLP, Houston, Texas.

Arbitration testimony re economic damages in a legal malpractice case: Elizabeth Smith v. Midani, Hinkle & Cole, LLP, David Hutchins, Mark O. Midani, and Howry Breen & Herman, LLP. In Re Arbitration, In the District Court of Jefferson County, Texas. May 22, 2017 for Lance Kassab and David Kassab, the Kassab Law Firm, Houston, Texas.

Trial testimony re economic damages in a wrongful death case: Marjorie Coslett, Individually And As Heir At Law of Sara Gann; Daniel Gann, Individually And As Next Friend of Travis Gann and Caden Gann, Minor Children, And As Representative Of The Estate Of Sarah Gann (Deceased). Cause No. 2013-688-4, District Court of McLennan County, Texas, 170th Judicial District. May 18, 2017, for L. Todd Kelly of Carlson Law Firm, Austin, Texas.

Deposition testimony re economic damages in a personal injury case: John Scott v. R&L Carrier Shared Services, LLC, Cause No. 976-A-2016, Judicial Workplace Arbitrations, Inc., Hon. Elizabeth Ray, Arbitrator, March 28, 2017 for Erik Knockaert, Schreiber | Knockaert PLLC, Houston, Texas.

Deposition testimony re economic damages in a personal injury case: Melissa Pepper vs. David Woodard, Cause No. 2014-CI-17150 in the 225th Judicial District, Bexar County, Texas. March 20, 2017 for Bradford Leigh, The Leigh Law Firm, Woodlands, Texas.

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Deposition testimony re economic damages in a personal injury and present value of a care cost plan case: Courtney Vittes v. PC Azul, LLC, PC Azul Holdings, LLC et al. Cause No. DC-15-12077 101st Judicial District, Dallas County, Texas. March 6, 2017 for David Urtego, The Petit Law Firm, Dallas, Texas.

Deposition testimony re economic damages in a wrongful death medical malpractice case: Marjorie Coslett, individually and as Heir at Law of Sara Gann (deceased), et al v. Scott & White Memorial Hospital, d/b/a Hillcrest Baptist Medical Center. Cause No. 2013-688-4, 170th District Court, McLennan County, Texas. March 1, 2017 for L. Todd Kelly of Carlson Law Firm, Austin, Texas.

Deposition testimony re economic damages in a personal injury and present value of a life care plan case: Julius Cook, Jr., administrator of the estate of Julius Cook, Sr.: Marilyn Cook v. Tyrone Corbin; Stoney Creek Logistics, Inc.; Claw Logistics, Inc. Civil Action No.: CV 2015-900269, In the Circuit Court of St. Clair County, Alabama, Pell City Division. February 22, 2017 for Nuru Witherspoon, The Witherspoon Law Group, 1717 McKinney Avenue, Suite 700, Dallas, Texas 75202

Deposition testimony re economic damages in a personal injury case: Benito Madera v. Silverleaf Resorts, Inc. American Arbitration Association. February 16, 2017 for Javier Espinoza, Esq., Espinoza Law Firm, PLLC, San Antonio, Texas 78216.

Deposition testimony re economic damages in an employment case: Joseph Pressil v. Jason A. Gibson, et al. Cause No 2013-51350, In the 55th District Court of Harris County, Texas. February 10, 2017 for David Kassab, The Kassab Law Firm, Houston, Texas.

Arbitration testimony re economic damages in a personal injury medical malpractice and present value of a life care plan case: Febie Basa, Christpaul Basa v. Kaiser Foundation Hospitals, et al. In Re Arbitration, OIA Arbitration: 13868, Orange County, California. January 27, 2017 for Randall Schiavone, Esq., Kampf Schiavone & Associates, San Bernardino, California.

Deposition testimony re economic damages in a personal injury medical malpractice and present value of a life care plan case: Febie Basa, Christpaul Basa v. Kaiser Foundation Hospitals, et al. In Re Arbitration, OIA Arbitration: 13868, Orange County, California. January 17, 2017 for Randall Schiavone, Esq., Kampf Schiavone & Associates, San Bernardino, California.

Deposition testimony re economic damages in a personal injury case: Natalie Castleman v. Laurel Ridge Treatment Center. Cause No 2014C104827, 224th Judicial District Court of Bexar County, Texas. December 19, 2016 for Lovins | Trosclair PLLC, Dallas, Texas.

Deposition testimony re economic damages in a wrongful death case: Charlie Gidney, Surviving Spouse of Roberta Gidney, et al v. Marlene Cedeno, et al. Cause No. 182,518-B, 78th District Court of Wichita County Texas. December 13, 2016 for Loncar and Associates Tyler, Texas.

Deposition testimony re economic damages in a personal injury case: Akram Abraham, et al v. Shadrick Lehaunse Brown, et al. Cause No. 153-276718-15, 153rd Judicial District Court of Tarrant County, Texas. December 8, 2016 for Stephen W. Johnson & Associates, Dallas, Texas.

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Deposition testimony re economic damages in a wrongful death case: Patrick Jackson, et al. vs. Women's Care Specialists, L.L.C., et al. Cause No. 12SL-CC04851, Circuit Court of the 21st Judicial Circuit, Saint Louis County, Missouri. November 30, 2016 for Gregory Fenlon, Saint Louis Lawyers Group.

Deposition testimony re economic damages in a personal injury case: Michael Henderson v. Group for Horizon Entertainment, Inc. d/b/a Ranger Guard and Investigations, Dameon Roberson, et al. In the District Court, 190th Judicial District, Harris County, Texas. November 18, 2016 for David Hobbs, Fleming, Nolen & Jez, LLP, Houston, Texas.

Arbitration testimony re economic damages in a contract dispute: Open Source Group, LLC d/b/a Open Source Architect, v. John Wiley & Sons, Inc. American Arbitration Association, Case No: 01-15-0004-9453, New York, NY. November 16, 2016 for Wendy B. Mills WB Mills, PLLC, Dallas, Texas

Deposition testimony re economic damages in a personal injury case: John Mireles, Individually, and A/N/F of Scarlett Mireles, A Minor v. Timothy Bryan Hernandez and Weatherford International, LLC, In the District Court, 244th Judicial District, Ector County, Texas. November 14, 2016 for Brandon Ramsey, Loncar & Associates, Tyler, Texas and Luke Bickham, Luke Bickham, PC, Tyler, Texas.

Deposition testimony re economic damages and in a wrongful death case: Crystal Holland as Administrator of the Estate of Patrick Neil Holland, et al v. JRK-Colinas Properties, LLC, Hastings Place GP, et al. Cause No. 417491, In the Probate Court of Harris County, Texas. September 27, 2016 for Michael Trevino, Radack and Borunda, P.C., Houston, Texas.

Trial testimony re the assessment of a life care plan case: Hali Breanne Overbey, Individually, et al. v. Paul Anthony Beltran and Llano Logistics, Inc. Cause No. 2015-514,380, District Court of Lubbock County, Texas, 237th Judicial District. September 26, 2016, for John H. Cook, IV of Glasheen, Valles & Inderman, LLP, Lubbock, Texas.

Deposition testimony re economic damages and the present value of a life care plan in a personal injury case: Kenan Alexander v. Ripley Entertainment, Inc. Cause No. 2014C117064, In the District Court, 166th Judicial District, Bexar County, Texas. September 23, 2016 for Marcus Spangoletti, Spangoletti & Co., Houston, Texas.

Deposition testimony re economic damages in a personal injury case: Maria Cina, Individually, and A/N/F of Noe Cepeda v. Prebisch Homes, Inc. et al. Cause No. 2012`-74203, In the District Court, 295th Judicial District, Harris County, Texas. September 13, 2016 for Carlos A. Leon, The Leon Law Firm, P.C., Sugar Land, Texas.

Deposition testimony re economic damages in a wrongful termination case: David A. Lopez v. Exxon Mobil Development Company and Exxon Mobil Corporation. Cause No. 2015-28744, In the District Court, Harris County, Texas. August 31, 2016 for Bruce Jamison, Jamison & Associates, P.L.L.C., The Woodlands, Texas.



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Deposition testimony re economic damages in a personal injury case: Antonio Flores v. K&L Contractors, Inc. and Dewey Wayne Woods. Cause No. 14-06-12294-DCV, In the District Court, 293rd Judicial District, Dimmit County, Texas. August 30, 2016 for Alfonso Nevarez, Nevarez Law Firm, PC, and Felix Gonzales, Felix Gonzales Law Firm, San Antonio, Texas.

Deposition testimony re economic damages in a personal injury case: Jose Gonzalez v. K&L Contractors, Inc. and Dewey Wayne Woods. Cause No. 14-06-12294-DCV, In the District Court, 293rd Judicial District, Dimmit County, Texas. August 30, 2016 for Alfonso Nevarez, Nevarez Law Firm, PC, and Felix Gonzales, Felix Gonzales Law Firm, San Antonio, Texas.

Trial testimony re economic damages in a personal injury and the assessment of a life care plan case: Santos Martin Mora v. Aqua One, Inc. and Eric Christopher Gressett. Cause No. 2014-510,184, 99th District Court of Lubbock County, Texas. August 24th, 2016, for Jason Medina of Glasheen Valles & Inderman, Lubbock, Texas.

Deposition testimony re economic damages in a personal injury medical malpractice case: Darrell Menapace v. Memorial Hospital of Sweetwater County; Lin Miao, M.D.; and Angela Slinden. Civil Action No. C-15-310J, In the District Court, Third Judicial District, State of Wyoming, County of Sweetwater. August 24, 2016 for Emily Ranking, The Spence Law Firm, Jackson, Wyoming.

Deposition testimony re economic damages in a wrongful termination case: Tina Buschbaum v. Nestle Waters North America, Inc. Civil Action No. 2:16-cv-00073, United States District Court for the Eastern District of Texas. August 19, 2016 for the Albritton Law Firm, 1330 North Chapel, Suite 100, Southlake, Texas.

Deposition testimony re economic damages in a personal injury case: Roy Martin v. Delta Steel, Inc. and Ursviken, Inc., Cause No. 141-269524-13, In the 141st District Court of Tarrant County, Texas. July 28, 2016 for Glasheen, Valles & Inderman, LLP, Lubbock, Texas.

Trial testimony re economic damages in a personal injury case: Gayla Benally v. Dillon Companies, Inc. d/b/a City Market, and Kroger Group, Inc. d/b/a Kroger Group Cooperative, Inc. Cause No. SR-CV-153-2014, In the District Court of the Navajo Nation, Shiprock Judicial District, June 15, 2016 for Barber & Borg, LLC, Albuquerque, New Mexico.

Deposition testimony re economic damages in a personal injury case: Juan Enrique Garza v. Americrane & Equipment, Inc., d/b/a American Crane & Equipment & Pioneer Natural Resources Company. Cause No. B-137,398, In the District Court, 161st Judicial District, Ector County, Texas. May 25th, 2016 for Espinoza Law Firm, PLLC, San Antonio, Texas.

Deposition testimony re economic damages in a personal injury case: William L. Moore, III. v. J.B.S. Carriers, Inc. et al. Cause No. 89299, In the District Court of Ellis County, Texas. 443rd Judicial District. May 17th, 2016 for Mikal C. Watts, Watts Guerra LLP, San Antonio, Texas.

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Trial testimony re economic damages in a wrongful death case: Theresa Lee Swenson as Special Administrator of the Estate of Aaron M. Swenson, Deceased v. Adam Troy and Hussmann Corporation dba Hussmann Refrigeration, Inc. Cause No. 12 L 6440, Circuit Court of Cook County, Illinois, County Department, Law Division. April 19, 2016 for Kevin P. Durkin, Clifford Law Offices, PC, Chicago, Illinois.

Trial testimony re economic damages in a personal injury medical malpractice case: LaMetra Tatum and David Tatum v. Mid Cities Neurology Associates, PA of H/E/B/ d/b/a Kane Hall Barry Neurology and Bhagya Boggaram, MD. Cause No. 153-267929-13, District Court 153rd Judicial District, Tarrant County, Texas. April 15, 2016, for Greg Bevel, Rochelle McCullough, Dallas, Texas.

Deposition testimony re the present value assessment of a life care plan: Thomas Legan et al. v. John Kaliszak, DO, et al. Case No. 47-CV-2014-901210.00, Circuit Court of Madison County, Alabama. April 6, 2016, for Jeff Edwards of Edwards Law, Austin, Texas.

Deposition testimony re economic damages in a personal injury and the assessment of a life care plan case: Santos Martin Mora v. Aqua One, Inc. and Eric Christopher Gressett. Cause No. 2014-510,184, 99th District Court of Lubbock County, Texas. April 5, 2016, for Jason Medina of Glasheen Valles & Inderman, Lubbock, Texas.

Deposition testimony re economic damages in a wrongful death case: Shamika Smith v. DCI Marketing, Incorporated. Case No. 15-CV-2596, State of Wisconsin, Milwaukee County. April 4, 2016 for Neru Witherspoon of The Witherspoon Law Group, Dallas, Texas.

Deposition testimony re the present value assessment of a life care plan: Randall Goldsby and Wanda Goldsby v. Domingo Grmaldi, Jr., Sherlock's Addison, LLC, et al. Cause No. DC-14-05096, District Court, Dallas County, Texas, 162nd Judicial District. March 30, 2016, for Steven C. Laird of Law Offices of Steven C. Laird, Fort Worth, Texas.

Deposition testimony re economic damages in two personal injury matters and three assessments of life care plans: Skylar Price, Steven Price, Zachery Douglas, Jared Lusk, and Tamara Price v. Eagle Express Lines, Inc., an Illinois Corporation, and Richard Gromley. Case No. 1:13-cv-03541, United States District Court, Northern District of Illinois, Eastern Division. March 28, 2016, for Ryan Christensen of Siegfried & Jensen, Murray, Utah.

Deposition testimony re the assessment of a life care plan case: Hali Breanne Overbey, Individually, et al. v. Paul Anthony Beltran and Llano Logistics, Inc. Cause No. 2015-514,380, District Court of Lubbock County, Texas, 237th Judicial District. March 14, 2016, for John H. Cook, IV of Glasheen, Valles & Inderman, LLP, Lubbock, Texas.

Deposition testimony re economic damages in a wrongful death case: Robert Lindner As Special Administrator of The Estates of Burton R. Lindner and Zorine Lindner, Deceased, v. Union Pacific Railroad Company, Joe Scott and Jerome Griffin. Cause No. 12 L 7568, Circuit Court of Cook County, Illinois, County Department – Law Division. March 10, 2016 for Michael S. Krzak of Clifford Law Offices, Chicago, Illinois.

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Deposition testimony re economic damages in a personal injury case: Melinda Caballero and Ernest Caballero v. JGC, Inc. dba The John Newcombe Tennis Ranch. Cause No. C2013-1183C, District Court, 274th Judicial District, Comal County, Texas. March 8, 2016 for Rudy Vasquez, Esq. of Law Offices of Rudy Vasquez, San Antonio, Texas.

Deposition testimony re economic damages in a wrongful death case: Tommi Agers, Individually, Tommi Agers As Legal Representative of The Estate of Jared Agers Deceased, et al. v. GEICO Indemnity Company, Louise Richardson, Kris Dwayne Rine, Daimler Trucks North America LLC. Cause No. DC-14- 04651, District Court of Dallas County, Texas, 134th Judicial District. March 2, 2016 for Scott Lidji of The LIDJI Firm, Dallas, Texas.

Trial testimony re economic damages in a medical malpractice case: Gerald David Chicoine and Shelly Annette Chicoine, Individually and as Next Friend of Cayman David Chicoine, a Minor v. St. Francis Hospital, Inc., Saint Francis Health System, Inc., et al. Case No. CJ-2011-380, District Court of Wagoner County, 15th District, State of Oklahoma. March 1, 2016 for John 'Lin' McCraw of The McCraw Law Group, McKinney, Texas.

Deposition testimony re economic damages in a personal injury case: Chrisnoen Marquez v. Maersk Line, Limited. Civil Action No. 14-00024, United States District Court for the Northern Mariana Islands. February 29, 2016 for Benjamin K. Petersburg of Berline and Associates, LLC, Garapan, Saipan.

Deposition testimony re economic damages in a personal injury and the assessment of a life care plan case: Bernave Esquivel and Catalina Esquivel v. Christopher Beasley, et al. Case No. 11AQO-CC000117, Circuit Court of Jasper County, Missouri at Joplin. February 26, 2016, for Shelly C. Dreyer, Esq. of The Hershewe Law Firm, Joplin, Missouri.

Trial testimony re economic damages in a wrongful termination case: Eddie Jay Thatcher v. OakBend Medical Center, et al. Case No. 4:14-cv-03551, United States District Court, Southern District of Texas, Houston Division. February 9, 2016, for the Clinton Law Firm, Houston, Texas.

Trial testimony re economic damages in a wrongful termination case: Glenda Spoon v. Fannin County Community Supervision and Corrections Department. Cause No. CV-10-39887, 336th District Court of Fannin County, Texas. January 27, 2016 for David M. Stagner, Esq., Sherman, Texas.

Hearing on motion to exclude testimony in the wrongful death of a child: Andrew L. Bates and Tanya Shanell Benton, Individually and as Joint Representatives of the Estate of Tiara Nasha Pollard. v. APAC-Texas, Inc., Lindsey Contractors, Inc., Texas Environmental Management, Inc., et al. Cause No. DC-14-01404, District Court, 298th Judicial District, Dallas County, Texas. January 22, 2016 for Jon Anniece Mosley, II, Esq. of Mosley & Associates, PLLC, Dallas, Texas.

Deposition testimony re present value assessment of a life care plan in a personal injury case: Patricia Kimble v. Dr. Lloyd Ruff, et al. No. CV 2014-144 (BD), Mississippi County Circuit, Chickasawba District, Blytheville, Arkansas. December 29, 2015 for Chris Averitt, Esq. of Scholtens & Averitt, PLC, Jonesboro, Arkansas.

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Deposition testimony re economic damages in a personal injury case: Janine Jones, Individually and a/n/f Shelby Woods, minor, and Alicia Woods a/n/f Nathan Woods, minor v. Allegiance Health Management, Inc., New Directions B&S, LLC, and Allegiance Specialty Hospital of Kilgore. Civil Action No. 6:13-cv-541, United States District Court, for the Eastern District of Texas, Tyler Division. December 1, 2015 for Matthew B. Flanery, Esq., Grant & Flanery, P.C., Tyler, Texas.

Deposition testimony re economic damages in a wrongful death case: Theresa Lee Swenson as Special Administrator of the Estate of Aaron M. Swenson, Deceased v. Adam Troy and Hussmann Corporation dba Hussmann Refrigeration, Inc. Cause No. 12 L 6440, Circuit Court of Cook County, Illinois, County Department, Law Division. November 14, 2015 for Colin Dunn, Clifford Law Offices, PC, Chicago, Illinois.

Deposition testimony re economic damages in a personal injury case: Anthony R. Horonzy v. Front Range Disposal, et al. Case No. 2015CV30573, District Court, City and County of Denver, Colorado. November 6, 2015 for Tamas Viski-Hanka, Esq., Denver, Colorado.

Deposition testimony re economic damages in a personal injury case: Wendall Lynn Hulse and Wendall Kay Hulse v. Hongjin Crown America, Inc., et al. Cause No. D-0192606, District Court, City of Jefferson County, Texas. 136th Judicial District. November 4, 2015 for Jeremy R. Newell, Esq., Stevenson & Murray, Houston, Texas.

Deposition testimony re economic damages in a wrongful termination case: Glenda Spoon v. Fannin County Community Supervision and Corrections Department. Cause No. CV-10-39887, 336th District Court of Fannin County, Texas. November 2, 2015 for David M. Stagner, Esq., Sherman, Texas.

Deposition testimony re economic damages in a wrongful termination case: Tim Dale Pepper v. Basic Energy Services, LP. Cause No. 141-275555-14, District Court, 141st Judicial District, Tarrant County, Texas. September 25, 2015 for Aaron Martinez, Esq., The McCathern Firm, Dallas, Texas.

Deposition testimony re economic damages in a wrongful death of a minor case: Andrew L. Bates and Tanya Shanell Benton, Individually and as Joint Representatives of the Estate of Tiara Nasha Pollard. v. APAC-Texas, Inc., Lindsey Contractors, Inc., Texas Environmental Management, Inc., et al. Cause No. DC-14-01404, District Court, 298th Judicial District, Dallas County, Texas. September 21, 2015 for Jon Anniece Mosley, II, Esq., Mosley & Associates, PLLC, Dallas, Texas.

Deposition testimony re economic damages in a personal injury case: Ferdaws Amiri, et al v. DynCorp, et al. Civil Action No. 1:15-CV00200 LMB-IDD, United States District Court for the Eastern District of Virginia. September 17, 2015 for Todd Kelly, Esq., The Carlson Law Firm, PC, Austin, Texas.

Deposition testimony re economic damages in a personal injury case: Ilyas Yonisi, et al. v. DynCorp, et al. Civil Action No. 1:15-CV00200 LMB-IDD, United States District Court for the Eastern District of Virginia. September 17, 2015 for Todd Kelly, Esq., The Carlson Law Firm, PC, Austin, Texas.

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Deposition testimony re economic damages in a wrongful death case: Mario Hinojosa, et al. v. Roman Gabriel Trujillo and L&F Distributors, LLC. Cause No. 2013-DCL-6980-D, District Court, 103rd Judicial District, Cameron County, Texas. September 16, 2015 for Ruben R. Pena, Law Offices of Ruben R. Pena, PC, Brownsville, Texas.

Deposition testimony re economic damages in a medical malpractice personal injury case: Cecilia Turnbeau, as mother and next of kin for A.M, a minor child v. Conchita Woodruff, MD. Case No. CJ 2014-01273, District Court of Tulsa County, Oklahoma. September 14, 2015 for Mark Edwards, The Edwards Law Firm, McAlester, Oklahoma.

Trial testimony re valuation of a life care plan in a medical malpractice personal injury case: Francis D. MacCarthy, et al. v. Lindsey Management Co. Inc., Travis Charles Farasyn, et al. Case No. CJ 2013-1406, District Court of Cleveland County, Oklahoma. September 1, 2015 for James Dunn & Associates, Oklahoma City, Oklahoma.

Deposition testimony re economic damages in a medical malpractice wrongful death case: Beth A. Figaro as Spouse and Independent Administrator of the Estate of Nicholas P. Figaro, deceased v. Northwest Community Hospital, an Illinois not-for-profit corporation; Kenneth McQuade, MD, et al. Case No. 12-L-4745, State of Illinois, Circuit Court of Cook County, Illinois. August 28, 2015 for Michael Krzak, Esq., The Clifford Law Offices, Chicago, Illinois.

Deposition testimony re economic damages in a personal injury case: Krystal Cantu v. American Tire Distributors, Inc., et al. Cause No. C-3357-14-E, District Court, 275th Judicial District, Hidalgo County, Texas. August 24, 2015 for Michael R. Cowen, Esq., The Cowen Law Group, Brownsville, Texas.

Deposition testimony re economic damages in a personal injury case: Len Carlton and Julie Carlton v. Media Nation Outdoor, LLC, et al. Cause No. 13-2531, District Court, 22nd Judicial District, Hays County, Texas. August 21, 2015 for Guy L. Watts, Esq., Watts Guerra, LLP, Austin, Texas.

Deposition testimony re economic damages in a personal injury case: Gary Ramsey and Sandra Ramsey v. Caterpillar Inc., Jerrold Howell, et al. Cause No. 2013B-0254, District Court, 392nd Judicial District, Henderson County, Texas. August 3, 2015 for Greg Bevel, Esq., Rochelle McCullough, LLP, Dallas, Texas.

Trial testimony re economic damages in a wrongful termination case: Stephanie Barnett v. The Board of Commissioners of the County of Montrose and Roy Eckert. Civil Action No. 14.cv-01765-REB-GPG, United States District Court for the District of Colorado. July 16, 2015 for Joseph H. Azbell, Esq., Grand Junction, Colorado.

Trial testimony re economic damages in a wrongful death case: Mary Smith, et al. v. United Carbide, et al. No. 4:14-cv-00495, Circuit Court for the City of St. Louis, State of Missouri. July 13, 2015 for Donald Ferguson, Donald P. Ferguson, PC, Chickasha, Oklahoma.

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Deposition testimony re economic damages in a personal injury medical malpractice case: Darrell Spencer v. Amarjyot Gill, MD and Jane Doe Avila; Michael E. Stevens, MD, d/b/a Desert Vista Medical Associates, Scottsdale Healthcare Corp., et al. No. CV2014-004220, Superior Court of the State of Arizona in and for the County of Maricopa. July 7, 2015 for H. Christian Bode, Esq., Bode & Collins, PLC, Scottsdale, Arizona.

Deposition testimony re valuation of a life care plan in a personal injury case: Nedra Henson and Alan Henson, Individually and as Next Friend of Landry Henson and Morgan Henson, Minor Children and Jalen Henson v. Academy, LTD. d/b/a Academy Sports & Outdoors and Academy Managing C., LLC. Cause No. 2013-29747, District Court of Harris County, Texas, 215rd Judicial District. June 9, 2015 for Jarom Tefteller, Tefteller Law, Gilmer, Texas.

Deposition testimony re economic damages in a wrongful termination case: Leslie Morgan-Cox v. Federal Express Corporation, Ricky L. Carter and Patrick Elam. Case No. 2:14-cv-02609, United States District Court for the Western District of Tennessee, Western Division. June 2, 2015 for Demitri Chambers, Walker & Chambers, Houston, Texas.

Deposition testimony re economic damages in a wrongful termination case: Anthony Johnson v. Federal Express Corporation. Case No. 2:14-cv-02511, United States District Court for the Western District of Tennessee, Western Division. June 2, 2015 for Demitri Chambers, Walker & Chambers, Houston, Texas.

Trial testimony re economic damages in a medical malpractice case: The Estate of Michael Rogers, et al. v. United Regional Health Care Systems, Inc., et al. Cause No. 178,481-B, 78th Judicial District Court of Wichita County, Texas., May 21, 2015 for Mark H. Barber, Law Offices, Wichita Falls, Texas.

Deposition testimony re economic damages in a personal injury medical malpractice case: LaMetra Tatum and David Tatum vs. Mid Cities Neurology Associates, P.A. of H/E/B/ d/b/a Kane Hall Barry Neurology and Bhagya Boggaram, M.D. Cause No. 153-267929-13, In the District Court 153rd Judicial District, Tarrant County, Texas, May 7, 2015 for Greg Bevel of Rochelle McCullough, Dallas, Texas.

Deposition testimony re valuation of a life care plan in a personal injury case: Francis D. MacCarthy, et al vs. Lindsey Management Co. Inc., Travis Charles Farasyn, et al. Case No.: CJ 2013-1406, In the District Court of Cleveland County, Oklahoma, May 5, 2015, for Scott Hawkins of James Dunn & Associates, Oklahoma City, Oklahoma.

Deposition testimony re economic damages in a personal injury case: Jennifer Metcalf v. Harden Healthcare Texas LP, et al; Arbitration with Tom Mitchell, Travis County, Texas, April 20, 2015, for The Carlson Law Firm, P.C., Austin, Texas.

Deposition testimony re economic damages in a personal injury case: Roberto Perez, et al v. Al Cardenas Masonry, Inc. et al; Cause No. C302-07-C, In the District Court, 139th Judicial District, Hidalgo County, Texas, February 17, 2015, for Stevenson & Murray, Houston, Texas.

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Deposition testimony re economic damages in a medical malpractice case: Gerald David Chicoine and Shelly Annette Chicoine, Individually and as Next Friend of Cayman David Chicoine, a Minor v. St. Francis Hospital, Inc., Saint Francis Health system, Inc., et al. Case No. CJ-2011-380, District Court of Wagoner County in and for the 15th District, State of Oklahoma. February 16, 2015 for John 'Lin' McCraw, The McCraw Law Group, McKinney, Texas.

Deposition testimony re economic damages in a wrongful termination case: Deepika Aluru, M.D. v. Anesthesia Consultants, Professional Corporation, a Colorado Corporation, and Paul A. Gutowski, D.O., Civil Action No. 1:13-cv-02939-MSK-BNB. In the United States District Court for the District of Colorado, February 13, 2015 for Glenn W. Merrick, G.W. Merrick and Associates, Centennial, Colorado.

Trial testimony re economic damages in a wrongful death case: Anna Grace Overson, Individually and as Sole Heir of the Estate of William Craig Holland v. David Lloyd King and Steven Edward Smith. Cause No. 264,398-B, In The 146th District Court of Bell County, Texas, February 3, 2015 for Mark S. Humphries, P.C., Grand Prairie, Texas.

Deposition testimony re economic damages in a personal injury case: Brandon L. Boutwell v. Unit Texas Drilling, LLC; Cause No. 096-257777-12, In the Judicial Court, 96th Judicial District, Tarrant County, Texas, January 26, 2015, for Fears Nachawati Law Firm, Dallas, Texas.

Deposition testimony re economic damages in a wrongful termination case: Stephanie Barnett v. The Board of Commissioners of the County of Montrose and Roy Eckert. Civil Action No. 14.cv-01765-REB-GPG, In the United States District Court for the District of Colorado, January 15, 2015, for Joseph H. Azbell, Esq., Grand Junction, Colorado.

Deposition testimony re economic damages in a wrongful death case: Anna Grace Overson, Individually and as Sole Heir of the Estate of William Craig Holland v. David Lloyd King and Steven Edward Smith. Cause No. 264,398-B, In The 146th District Court of Bell County, Texas, January 12, 2015 for Mark S. Humphries, Grand Prairie, Texas.

Trial testimony re economic damages in a wrongful termination case: Yvonne Downs v. Red River Hospital, LLC. Civil Action No. 7:13-ev-0129-O, In The United States District Court For The Northern District Of Texas, Wichita Falls Division, District. December 16, 2014 for W. Craft Hughes of Hughes Ellzey LLP, Houston, Texas.

Deposition re economic damages in a malicious prosecution case: Brenda Kay Ramsey Flores v. TJD Financial Services, Inc. Cause No. 2013-45070, District Court of Harris County, Texas, 80<sup>th</sup> Judicial District. December 4, 2014 for David Martindale, PLLC, Cypress, Texas.

Deposition testimony re economic damages in a medical malpractice case: Carol Muller and Robert Muller v. Southcrest, LLC, d/b/a Southcrest Hospital, Eugene O. Dickens, MD, et al. December 1, 2014 for Tony Laizure of Stipe, Harper, Laizure, Uselton, Belote, Maxcey & Thetford, Tulsa, Oklahoma.

Deposition testimony re economic damages in a medical malpractice case: Callie Tynes, a Minor, by and through her Guardians and Next Friend, Sandra Tynes v. Mercy Memorial Health Center,

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Inc., R. Troy Lehman, DO, and Sergio Gonzalez Demier, DO. Case No. CJ-2013-200, District Court of Carter County in and for the 20<sup>th</sup> District, State of Oklahoma. November 14, 2014 for L. Todd Kelly of The Carlson Law Firm, Austin, Texas.

Deposition testimony re economic damages in a medical malpractice case: Daniel Coindreau et al. and as Next Friend of Cael Coindreau, a Minor v. Christus Santa Rosa Health Care Corporation d/b/a Christus Santa Rosa Hospital. Cause No. 2013-CI-20890, 285<sup>th</sup> Judicial District Court, Bexar County, Texas. November 10, 2014 for Janice Maloney of Law Offices of Pat Maloney, PC, San Antonio, Texas.

Deposition testimony re economic damages in a wrongful death case: Guillermo Cruz, et al. v. J.G. Customs Forwarding, LLP, et al. Cause No. C-3687-12-A, 92<sup>nd</sup> Judicial District Court, Hidalgo County, Texas. October 22, 2014 for Alberto Guerrero of Reed, McLain & Guerrero, LLP, McAllen, Texas.

Deposition testimony re economic damages in a medical malpractice case: Marie Elaine Jimenez v. Marc Kudisch, MD. Cause No. 2013-28327, 334<sup>th</sup> District Court, Harris County, Texas. September 10, 2014 for G. Sean Jez of Fleming, Nolen & Jez, LLP, Houston, Texas.

Deposition testimony re economic damages in a medical malpractice case: James Wood v. Gregory Smith, MD. Cause No. 352-258846-12, 352<sup>nd</sup> District Court, Tarrant County, Texas. August 26, 2014 for Katy R. Klinke, RN, MSN, JD, Denton, Texas.

Trial testimony re economic damages in a personal injury case: Patricia Shooter, et al. v. Hospital Housekeeping Systems, Inc., et al. Cause No. DC-12-04928, 193<sup>rd</sup> District Court of Dallas County, Texas. July 25, 2014 for Kimberly Stovall of Stovall & Associates, PC, Dallas, Texas.

Trial testimony re economic damages in a personal injury case: Joni K. Wallace v. Elvin B Barfield. Cause No. D-1-GN-12-001175, 419<sup>th</sup> District Court of Travis County, Texas. June 13, 2014 for Robert C. Alden of Byrd, Davis Furman & Alden LLP, Austin, Texas.

Arbitration testimony re economic damages in a wrongful termination case: David Clinard v. Edward Jones & Co. LP. FINRA No. 12-04258, Financial Industry Regulatory Authority Arbitration Department. June 11, 2014 for Jeffrey E. Livingston of Livingston Howe LLP, New York, New York.

Deposition testimony re economic damages in a wrongful death case: William Thomas Frazier, as Administrator of the Estate of Cynthia Frazier, Deceased v. Baptist Health Medical Center, et al. Cause No. 60CV-2012-930, Pulaski County Circuit Court, Third Division, Arkansas. June 6, 2014 for Greg Bevel of Rochelle McCullough, Dallas, Texas.

Deposition testimony re economic damages in a medical malpractice case: The Estate of Michael Rogers, et al. v. United Regional Health Care Systems, Inc., et al. Cause No. 178,481-B, 78<sup>th</sup> Judicial District Court of Wichita County, Texas. May 29, 2014 for Mark H. Barber, Law Offices, Wichita Falls, Texas.



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Deposition testimony re economic damages in a medical malpractice case: Belem Ayala, Individually, et al. v. Columbia Rio Grande Healthcare, LP et al. 370<sup>th</sup> Judicial District Court of Hidalgo County, Texas. May 28, 2014 for Robert Rush of Rush Gransee, LC, San Antonio, Texas.

Deposition testimony in a mortgage loan/reasonable income case: Aurora Bank, FSB v. Universal American Mortgage Company, LLC. Civil Action: 1:12-CV-02067-CMA-MJW, United States District Court for the District of Colorado, March 18, 2014, for Chandler Kelley of Foster Graham Milstein & Calisher, LLP, Denver CO.

Deposition testimony re economic damages in a personal injury case: Rogelio Garza, Jr.; Yolanda Garza, individually and as next friend of Esmeralda Kariel Garza and Rogelio Garza, minors; Ricardo Garza; Felix Fuentes; and Daniel Medrano, Plaintiffs v. Fire & Safety Specialists, Inc.; Noble Drilling Services, Inc.; and Keppel AmFELS, L.L.C. Defendants. Cause No. 2012-DCL-6691-E, 357<sup>th</sup> Judicial District Court, Cameron County, Texas, March 10, 2014, for Roger Reed, Reed, McLain & Guerrero, LLP, McAllen, Texas.

Trial testimony re economic damages in a personal injury case: Marjorie Cordes vs. Pavecon, Ltd. et al. Cause No. 2012-15357, 80<sup>th</sup> Judicial District Court, Harris County, Texas, March 4, 2014, for Todd Kelly of the Carlson Law Firm, Austin, Texas.

Trial testimony re economic damages in a medical malpractice case: Barbara J. Bradley et al vs. David J. Sugarbaker, M.D. Civil Action No. 07-12319-MLW, United States District Court District of Massachusetts, 1<sup>st</sup> Circuit, Boston, MA, February 24<sup>th</sup>, 2014 for Michael Bradley, Attorney at Law, Westerly, Rhode Island.

Deposition testimony re economic damages in a personal injury case: Rodney Wolfe, Individually And On Behalf of Tammy Wolfe, et al vs. Rockwall Regional Hospital LLC and Texas Health Partners, et al. Cause No. 11-10633-D, 95<sup>th</sup> Judicial District Court, Dallas County, Texas, January 24, 2014, for Rodney J. Gappleberg, P.C., Dallas, Texas.

Deposition testimony re economic damages in a personal injury case: Patricia Shooter, et al vs. Hospital Housekeeping Systems, Inc., et al. Cause No. DC-12-04928, 193<sup>rd</sup> Judicial District Court, Dallas County, Texas, November 8, 2013, for Kimberly Stovall, Stovall & Associates, Dallas, Texas.

Deposition testimony re economic damages and Life Care Plan Assessment in a personal injury case: Marjorie Cordes vs. Pavecon, Ltd., Pavecon Management, Inc., Milton Richard Mayes, and Alan G. Gates. Cause No. 2012-15367, 80<sup>th</sup> Judicial District, Harris County, Texas, November 5, 2013, for Todd Kelly, The Carlson Law Firm, Austin, Texas.

Deposition testimony re economic damages in a medical malpractice personal injury case: John Hawkins and Brenda Hawkins and Megan Hawkins vs. George W. Elias, M.D., MRI Diagnostics, Inc., Joseph N. Wilson, M.D. and Center for Orthopedic Surgery. In the District Court, Lubbock County, Texas, 237<sup>th</sup> Judicial District. August 19, 2013, for Jay Harvey, Winckler & Harvey, L.L.P., Austin, Texas.

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#### **Litigation Consulting Services**

I consult for plaintiff and defense attorneys. These matters include: Provide initial estimates of their case's value with respect to economic damages; Review and critique of the opposing expert report; Assist with interrogatory and deposition questions; and Provide opinions in Guardian ad litem, divorce actions, and identity theft matters.

Firms for which I have provided litigation consulting services include:

Akin Gump Strauss Hauer & Feld LLP for an employment discrimination case  
Wallach Andrews & Stouffer, P.C. for a medical malpractice case  
Littler Mendelson for a wrongful death case and employment cases  
Husch Blackwell LLP for an employment case and wrongful death case  
Fenley & Bates for employment discrimination and wrongful death cases  
Cheryl Smith, Esq., on an employment mediation matter  
Noteboom The Law Firm and the Corea Firm PLLC on Guardian Ad Litem matters  
Jones Gotcher & Bogan P.C. on a personal injury case  
Smith & Woodruff on personal injury and wrongful death cases  
Jackson Lewis, LLP for an ADA case  
Naman, Howell, Smith & Lee for a medical malpractice case  
Peterson Farris Pruitt & Parker, P.C. for personal injury cases  
Kelly, Hart & Hallman LLP, for a personal injury case  
MacDonald Devin, P.C., for personal injury cases  
U.S. Department of the Navy, for an employment retaliation case  
Whitaker, Chalk, Swindle & Schwartz PLLC, for regulation of a technical school case  
Haynes & Boone LLP, for a patent valuation matter  
Decker Jones, McMackin, McClane, Hall & Bates, P.C., for a commercial lease matter  
Provost Umphrey Law Firm, L.L.P.  
The Hartford Financial Services Group, Inc.  
Stephen W. Johnson & Associates for a personal injury case  
Law Offices of David L. Chumbley, P.C.  
Liberty Mutual, Law Offices of Gallerson & Yates, for a personal injury case

#### **Research and Consulting (non-litigation)**

My team and I also provide business consulting services not involving litigation. For example, we prepare annual executive compensation surveys for Zion Oil, Inc., Dallas, Texas. We have prepared an Intellectual Property Valuation for a software product for a firm in Southlake, Texas. We have also prepared a cost analysis for Allmand & Lee, a law firm in Hurst, Texas.

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### PAPERS AND PRESENTATIONS

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#### Professional Papers

“Issues in Employment Litigation Analysis”, Thomas Roney and Timothy Lanning. A chapter in “Forensic Economics: Assessing Personal Damages in Civil Litigation” Frank D. Tinari, Editor (2016).

“Grossing Up and Growing Up: Tax Neutralization Awards in the Real World” (2015) by Nora Ostrofe, MBA CEA AVA, Hage, Streiff, Newton & Oshiro Accountants PC and Thomas Roney, President, Thomas Roney LLC. Working paper.

“Make Whole”: The Need for Gross-Ups in Employment Discrimination Cases, with Shawn Johnson and Thomas Roney. *Houston Business and Tax Law Journal*, Vol 17, 2016.

“Assessing Economic Damages in Personal Injury and Wrongful Death and Employment Litigation: the State of Oklahoma.” (2014). Working paper.

“Factors to Consider When Estimating Economic Damages from a Wrongful Termination.” with Nora Ostrofe, MBA, CEA, AVA, and Donald Kirwin, PhD., *The Earnings Analyst*, Vol. 12, 2012.

“Estimating Duration of Economic Damages in Wrongful Termination Cases: Recent Literature on Duration and Magnitude of Earnings Losses from Job Loss.” (2012), *Journal of Legal Economics*, Volume 18, Number 2, April 2012.

#### Presentations

I have presented CLE programs and spoken on issues relating to the determination of economic damages to the following groups:

American Academy of Economic and Financial Experts (AAEFE) Annual Meeting, March 30, 2017, Las Vegas, NV. “Commercial Damages Case Study” with Larry Havard.

Texas Bar Association CLE, January 25, 2017, in Dallas, Texas. “Building the House of Damages Using an Economist & Vocational Expert/Life Care Planner in Severe Child Injury Cases”, with Ed Provder, CRC.

National Association of Forensic Economics at the 2016 91<sup>th</sup> Annual Meeting of the Western Economic Association International, Portland, OR, July 1 - 2, 2016. I was a discussant for the paper “The Bond Ladder Fallacy”, by Dave Tucek, Value Economics, LLC.

National Association of Forensic Economics at the 2016 91<sup>th</sup> Annual Meeting of the Western Economic Association International, Portland, OR, July 1 - 2, 2016. I was a discussant for the paper “The Bond Ladder Fallacy”, by Dave Tucek, Value Economics, LLC.

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National Association of Forensic Economics at the 2016 91<sup>th</sup> Annual Meeting of the Western Economic Association International, Portland, OR, July 1 - 2, 2016. I presented a paper "Issues Involving Damages in the Wrongful Death of a Child".

American Academy of Economic and Financial Experts (AAEFE) Annual Meeting, June 2, 2016. I presented a session on "Wage-Earning Evaluations in Non-Standard Circumstances, Including Case Studies" from the Economist Perspective".

Participant at American Academy of Physician Life Care Planners (AAPLCP) Inaugural Assembly, April 27 – 28, 2016 San Antonio, Texas. The conference included presentations on preparing life care plans, Medical Finance, and presenting expert testimony.

Collegium of Pecuniary Damages Experts (CPDE) Annual Meeting, March 18, 2016 in Las Vegas, NV. I presented a program on "Estimating The Effects of Taxes in Forensic Economics" with Bob Male.

Participant at the American Academy of Economic and Financial Experts (AAEFE) Annual Meeting, March 16 -17, 2016.

Florida Bar Association CLE, Ft. Lauderdale, Florida and Miami, Florida on February 9<sup>th</sup> and 10<sup>th</sup>, 2016. "A Primer for Economic Damages and Recent Developments", with Ed Provder, CRC.

2<sup>nd</sup> Annual School of Economic Sciences Colloquium, Washington State University, Pullman, Washington, October 16, 2015. Presented a topic on "Economic Consulting in Litigation Support."

Fall Forensic Economic Workshop, Springdale, Utah, October 10, 2015. Presented a topic on "Employment Damages – Where Are We Now?"

National Association of Forensic Economics at the 2015 90<sup>th</sup> Annual Meeting of the Western Economic Association International, Honolulu, HI, June 29 - 30, 2015. I was a discussant for the paper "Bond Maturity Effect on Net Discount Rate", by Peter Formuzis, PhD., Formuzis, Pickersgill & Hunt.

National Association of Forensic Economics at the 2015 90<sup>th</sup> Annual Meeting of the Western Economic Association International, Honolulu, HI, June 29 - 30, 2015. I presented a paper "Grossing Up and Growing Up: Tax Neutralization Awards in the Real World" by Nora Ostrofe, MBA CEA AVA, Hage, Streiff, Newton & Oshiro Accountants PC and Thomas Roney, President, Thomas Roney LLC.

National Association of Forensic Economics at the 2015 90<sup>th</sup> Annual Meeting of the Western Economic Association International, Honolulu, HI, June 29 & 30<sup>t</sup>, 2015. I was Session Chair for the third session papers, "Correctly Applying Foregone Interest in Lost Profits Cases" by Christopher W. Young, Sobel & Co. and "The Determination of Economic Damages in Dairy Litigation" by Logan Kelly and David Sienko, Esq., Hammarback Law Offices.

Collegium of Pecuniary Damages Experts (CPDE) Annual Meeting, March 21, 2015 in Las Vegas,

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NV. I presented a program on “Estimating Personal Consumption, a Survey of Recent Methods.”

Texas Bar Association CLE, March 17, 18, and 19, 2015, in Dallas, Houston, and San Antonio, Texas. “Building the House of Damages Using a Vocational Expert, Life Care Planner, and Economist”, with Ed Provder, CRC.

American Academy of Economic and Financial Experts (AAEFE) Annual Meeting, March 13, 2015. I presented a session on “Critique of a Plaintiff Report: Theory, and Especially Practice.”

American Academy of Economic and Financial Experts (AAEFE) Annual Meeting, March 12, 2015. I was a participant on a panel discussion with Bill Brandt examining various discount rates and methods.

Texas Bar Association CLE, October 23, 24, and 25, 2014, in Dallas, Houston, and Austin, Texas. “Damages in Personal Injury Cases: Using Experts Effectively”, with Ed Provder, CRC.

Georgia Bar Association CLE, Atlanta, Georgia on February 12, 2015. “Current Issues in Documenting Personal Injury Damages Using a Vocational Expert, Physician Life Care Planner & Economist” with Ed Provder, CRC.

Florida Bar Association CLE, Miami, Florida and Ft. Lauderdale Florida on January 21 and 22, 2015. “Current Issues in Documenting Personal Injury Damages Using a Vocational Expert, Physician Life Care Planner & Economist “ with Ed Provder, CRC.

National Association of Forensic Economics at the 2015 Annual Meeting of the American Economic Association, Boston, MA, January 4, 2015. I presented a paper “Make Whole”: The Need for Gross-Ups in Employment Discrimination Cases, by Shawn Johnson and Thomas Roney.

Texas Bar Association CLE, October 23, 24, and 25, 2014, in Dallas, Houston, and Austin, Texas. “Damages in Personal Injury Cases: Using Experts Effectively”, with Ed Provder, CRC.

“Damages in Personal Injury Cases”, CLE presentation with Ed Provder, CRC. Tampa, Florida on June 4th, 2014.

Collegium of Pecuniary Damages Experts (CPDE) 2014 Annual Meeting, March 21, 2014 in Las Vegas, NV. I presented a program with Oscar Padron, “The Devil’s Dictionary for Damages Experts.”

Collegium of Pecuniary Damages Experts (CPDE) 2014 Annual Meeting, March 22, 2013 in Las Vegas, NV. I presented a program with Thor Bruce, “Historical Wage Growth.”

Texas Bar Association CLE, March 11, 12 and 13, 2014 in San Antonio, Houston and Dallas, Texas. “Documenting Vocational & Economic Damages in Personal Injury Cases”, with Ed Provder, CRC.

National Association of Forensic Economics at the 2014 Annual Meeting of the American Economic Association, Philadelphia, PA, January 4, 2014. I presented a paper “Make Whole

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Damages in Employment Litigation: A Case Study”.

Texas Bar Association CLE, September 10, 11, and 12, 2013 in San Antonio, Austin and Houston, Texas. “Documenting Vocational & Economic Damages in Personal Injury Cases”, with Ed Provder, CRC.

Western Economic Association International, June 29, 2013, Seattle, WA. Chair, Allied Society Session 59, NAFE presentations by R. May on modeling reduced life expectancies and J. Cushing on employment transition issues.

American Rehabilitation Economics Association Conference, New Orleans, LA. May 2-5, 2013. I presented a paper on “Evaluating Same-sex Households; Personal Consumption in Wrongful Death Cases; and Females, Unemployed During Child Rearing Years.”

Collegium of Pecuniary Damages Experts (CPDE) 2013 Annual Meeting, March 23, 2013. I presented a program with Nora Ostrofe and Rick Gaskins on “Credit Damage & Lending Irregularities.”

American Academy of Economic and Financial Experts (AAEFE) 2013 Annual Meeting, March 21, 2013. I was an organizer of and presented a panel discussion with Thomas Ireland, Rick Gaskins and Barry Ben-Zion on “Forensic Economic Testimony Not Involving Damage Projections.”

National Association of Forensic Economics Eastern Meeting, Tampa Bay, FL, March 9, 2013. I was a discussant for the paper “Wage Net Discount Rates: 1981 – 2012”, by Lauren Guest and David Schap

National Association of Forensic Economics at the 2013 Annual Meeting of the American Economic Association, San Diego, CA, January 5, 2013. I was a discussant for the Session II paper, *Worklife Expectancy of Railroad Workers Based on the Twenty-Fifth Actuarial Valuation Using Both Competing Risks/Multiple Decrement Theory and the Markov Railroad Model*, by Gary R. Skoog and James E. Ciecka.

National Association of Forensic Economics at the Southern Economics Association conference, New Orleans, LA, November 17, 2012. I was organizer, a session chair (Issues in Determining Economic Damages) and a discussant (Economic Damage Valuation in South Africa, by D. Steward).

Fall Forensic Economic Workshop, Springdale, Utah, October 6, 2012. Presented a topic on “How to Critique a Plaintiff’s Expert Report – With Examples.”

SEAK National Expert Witness Conference, Cape Cod, MA. August 24, 2012. Presented a lecture on “How to Critique an Opposing Expert’s Report”.

National Association of Forensic Economics at the Western Economic Association International conference, San Francisco, CA, July 1, 2012. Chair for Session V, papers presented were *Current Versus Ultimate Life Expectancies: An Update*, by B. Ben-Zion; and *The Risk and Reward of Investing a Lost Earnings Award: A Comparison of Stocks, Bonds, and Bills*, by M. Nieswiadomey.

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National Association of Forensic Economics at the Western Economic Association International conference, San Francisco, CA, July 1, 2012. Discussant for Session II, paper presented was *Labor Market Transitions and Geographic Mobility: Implications for Worklife Studies*, by M. Cushing and D. Rosenbaum.

American Academy of Economic and Financial Experts Conference, Las Vegas, NV, April 20, 2012. Presented "What Effects Do External Business Conditions Have On The Business When Doing Lost Profits Calculations."

American Academy of Economic and Financial Experts Conference, Las Vegas, NV, April 19, 2012. Presented "Tax-Adjustments to Employment Damages Awards."

Collegium of Pecuniary Damages Experts Conference, Las Vegas, NV. March 16, 2012. Presented "Methods Used to Tax-Adjust Employment Damages Awards."

Eastern Economic Association, 38th Annual Conference, Boston, MA, March 9, 2012. Discussant for "The Impact of Post-2008 Long-Term Unemployment on Lost Earnings Capacity," by Ernest T. Kendall, Ph.D., Commonwealth Research Group, Inc.

National Association of Forensic Economics at the ASSA Annual Meeting of the American Economic Association conference, Chicago, IL, January 7, 2011. I presented a working paper, "Assessing Economic Damages in Personal Injury and Wrongful Death and Employment Litigation: the State of Oklahoma."

Fall Forensic Economic Workshop, Santa Fe, NM, October 8, 2011. Presented a topic on "How to Critique a Plaintiff's Expert's Report."

Western Economic Association International annual meeting, San Diego, CA, June 30, 2011. Presented a paper (co-authors Nora Ostrofe, MBA, CEA, AVA and Donal Kirwin, Ph.D.) to the National Association of Forensic Economics: "Factors to Consider When Estimating Economic Damages from Wrongful Termination."

American Rehabilitation Economics Association annual meeting, Seattle, WA, June 10, 2011. Presented a paper with Nora Ostrofe, MBA, CEA, AVA: "Factors to Consider When Estimating Economic Damages from Wrongful Termination."

Collegium of Pecuniary Damages Experts annual conference, Las Vegas, NV, April 2011. Organizer and moderator for a session on "Lost Profit/Terminal Value/Opposing Expert Critique."

National Association of Forensic Economics at the Annual Meeting of the American Economic Association conference, Atlanta, GA, January 8, 2011. I was a discussant for a paper presented by Til van Wachter, "Long Term Earnings Losses Due to Mass Layoffs During the 1982 Recession."

National Association of Forensic Economics at the Southern Economics Association conference, Atlanta, GA, November 20, 2010. I presented a working paper, "Factors to Consider When

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Estimating Economic Damages from a Wrongful Termination,” with Nora Ostrofe, MBA, CEA, AVA.

Labor and Employment Law Section of the Tarrant County Bar Association, Fort Worth, TX, October 19, 2010. I presented a CLE, “Duration of Economic Damages Following a Job Termination.”

National Association of Forensic Economics at the Western Economic Association International conference, Portland, OR, July 2010. I presented a working paper, “Estimating Duration of Economic Damages in Wrongful Termination Cases: Recent Literature on Duration and Magnitude of Earnings Losses from Job Loss.”

Collegium of Pecuniary Damages Experts conference, Las Vegas, NV. April 2010. Panel discussion re disability issues.

National Association of Forensic Economics at the American Economic Association conference, Atlanta, GA, January 2010. Discussant.

National Association of Forensic Economics at the Western Economic Association International conference, Vancouver, British Columbia, Canada, July 2009. Discussant.

Collegium of Pecuniary Damages Experts conference, Las Vegas, NV. April 2009. Presentation on “Marketing a Forensic Practice.”

National Association of Forensic Economics at the Western Economic Association conference, Honolulu, HI, July 2008. Discussant.

National Association of Forensic Economics at the American Economic Association conference, New Orleans, LA, January 2008. Discussant.

National Association of Forensic Economics at the Western Economic Association conference, Seattle, WA, July 2007. Discussant for a paper on “Forensic Economics in the State of Texas.”

American Association of Legal Nurse Consultants, Dallas Chapter and Greater Houston Chapter, 2007. Presentation on “Valuing life care plans and future care costs.”

Dallas Bar Franchise Section, Dallas, TX, 2007. Presentation on “Calculating Economic Damages in Franchise Litigation.”

Dallas Area Paralegal Association, Dallas, TX, 2006. Presentation on “Calculating Economic Damages.”

Dallas Bar Employment Section, Dallas, TX, 2005. Presentation on “Calculating Economic Damages in Employment Matters.”

National Employment Law Association in San Antonio, TX, 2004. Presentation on “Calculating Economic Damages in Employment Matter.”



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Presentations on Economic Damages to various law firms in Dallas, TX, including Chamblee & Ryan, (2007); Godwin Gruber, (2003); Locke Liddell & Sapp, (2003); and Jackson Lewis (2003).

### **Editor**

An editor for *The Earnings Analyst*, published online jointly by the Collegium of Pecuniary Damages Experts and the American Rehabilitation Economics Association. (2013 to present).

**CV current as of January 16, 2018**

**Testimony list current as of January 16, 2018**